



GOOD MORNING
Have Good Trading Day

TUESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	25741	-1624	-5.94
NIFTY	7809	-490	-5.92

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	59.49	-4.91
HDFCBANK	56.77	-5.29
ICICIBK	8.51	-6.38
INFY	16.54	-2.99
TATAMOTOR	22.49	-8.05
WIPRO	11.41	-4.36

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-5275.4
FIIs Index Future	-411.65
FIIs Index Options	-633.77
FIIs Stock Future	1214.41
FIIs Stock Options	-169.43
DII's Eq (Provisional)	4097.83

CURRENCY

RBI RATE	24-AUG-2015
RUPEE - \$	66.5093
EURO	76.2729
YEN 10	54.9700
GBP	104.0072

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	15871	-588	-3.58
NASDAQ	4526	-179	-3.82
NIKKEI	18744	+204	+1.10
HANG SENG	21638	+382	+1.86
SGX NIFTY	7940	+144	+1.85

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	38.82	+0.58
NATURAL GAS	2.660	+0.004
GOLD	1153.7	+0.1
SILVER	14.865	+0.103
COPPER	2.2750	+0.0160

WORLD EVENTS

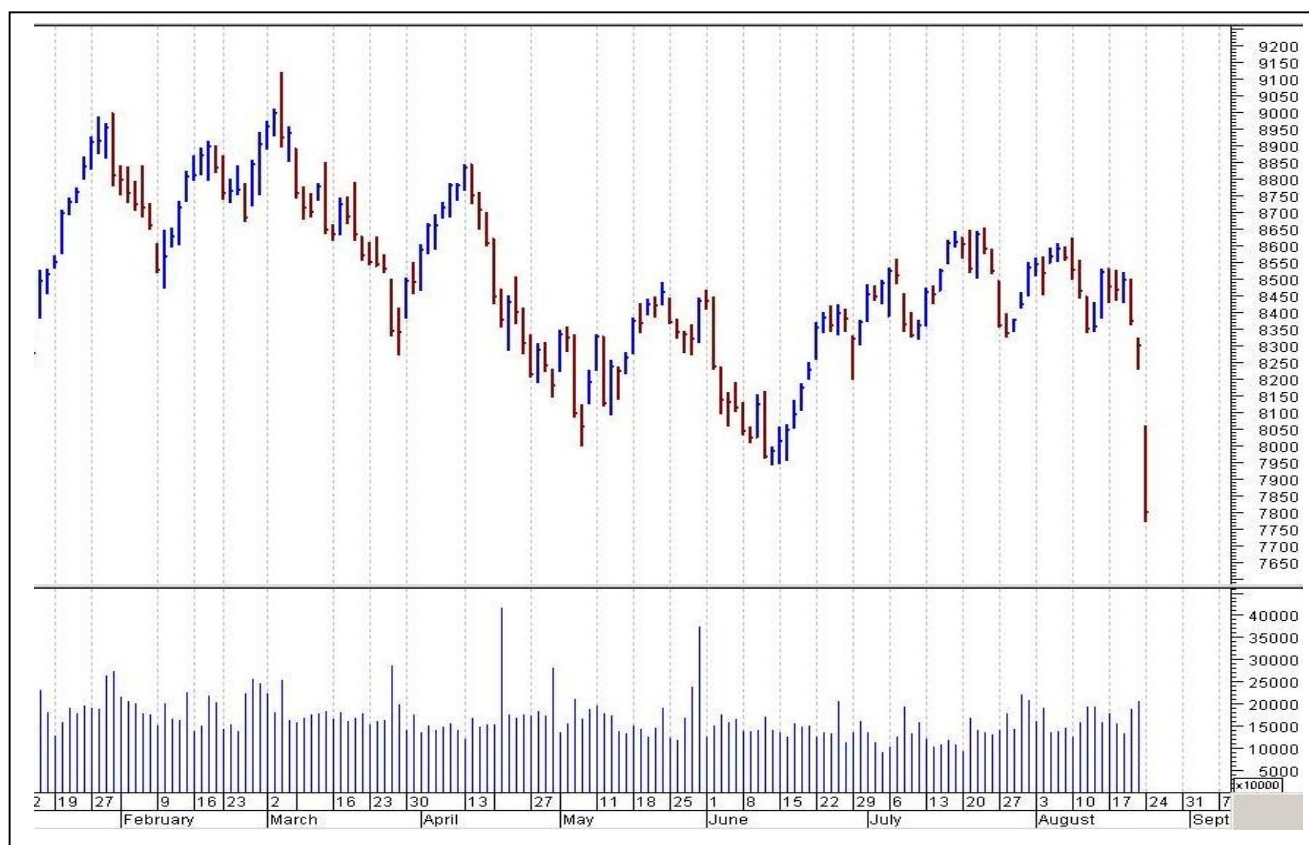
- US: CB Consumer Confidence
- New Home Sales
- UK:NIL

TOP STORY

- Union Bank Says Have Put `1,200 Cr NPAs On The Block For Sale To ARCs In Q2.
- Adani Group to invest `25000 cr in coal to poly generation project in Chhattisgarh: BS
- Chennai Petroleum to get `1000 cr infusion from IOC (BS)
- Heineken seeking to raise stake in United Breweries (FE)
- Glenmark launches low price Gliptin for diabetes patients (BS)
- Bhushan Steel eyes Monnet Ispat's stake in Orissa Sponge (Exchanges)
- SC asks HC to take call on DLF Park Place's residents' plea (in ET)
- Vedanta raises `2000 cr from SBI through NCDs
- Future Retail raises `205 cr via NCDs on private placement basis
- IOC to lay `200 cr India Nepal pipeline (FE)
- SpiceJet plans to start dedicated freighter service in next to quarters (FE)



NIFTY CHART



MARKET COMMENTARY

Monday's trading session turned out to be a daunting one for stock markets in India and benchmarks ended below their crucial 7,850 (Nifty) and 25,800 (Sensex) levels, following fears of a slowdown in the Chinese economy on expectations of tapering demand for goods and services worldwide going forward. After a gap-down opening, the domestic bourses never looked in recovery mood and ended the trade near ten months lows with a huge cut of around six percent, making it the biggest crash in about seven years on a global rout and the third biggest-ever for the BSE benchmark index. Selling was both brutal and wide-based as none of sectoral indices on BSE were spared. Counters, which featured in the list of worst performers, include realty, oil and gas and power. For today's trade Nifty likely to trade in the range between 7850 – 7900 in the upper side and 7750 – 7700 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7809	7750	7700	7650	7600	7850	7900	7950	8000
USDINR	66.75	66.8	66.9	67.05	67.2	66.7	66.6	66.4	66.3



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
CEATLTD (SHORT)	1023.95	1645	1005	992	TRADING CALL
JUBLFOOD (SHORT)	1625.1	1645	1602	1592	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
NO CALLS					

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NIL				

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GHCL	OCEAN DIAL GATEWAY TO INDIA MAURITIURS LTD	BUY	924034	115.87
GPPL	CREDIT SUISSE (SINGAPORE) LIMITED A/C CREDIT SUISSE (SINGAP	SELL	7200000	173.06
GPPL	KOTAK MAHINDRA (INTERNATIONAL) LIMITED	BUY	7100000	173

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

INDIACEM, JINDALSTEL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1367.15	1383.57	1360.68	1403.28	1426.17	1445.88
AMBUJACEM	212.15	219.33	211.62	228.62	236.33	245.62
ASIANPAINT	837.50	869.50	852.25	881.25	898.50	910.25
AXISBANK	482.05	516.77	508.23	522.83	531.37	537.43
BAJAJ-AUTO	2191.55	2357.93	2309.67	2433.27	2481.53	2556.87
BANKBARODA	182.60	191.23	182.82	196.32	204.73	209.82
BHARTIARTL	348.30	360.73	351.92	367.32	376.13	382.72
BHEL	229.55	244.63	240.42	247.67	251.88	254.92
BOSCHLTD	22558.10	23721.70	23321.25	24191.35	24591.80	25061.45
BPCL	818.60	873.33	857.02	884.17	900.48	911.32
CAIRN	122.95	138.37	135.03	140.43	143.77	145.83
CIPLA	635.85	678.68	659.97	689.82	708.53	719.67
COALINDIA	336.60	345.08	341.52	349.07	352.63	356.62
DRREDDY	4043.25	4199.18	4154.32	4256.07	4300.93	4357.82
GAIL	273.35	304.90	298.45	311.95	318.40	325.45
GRASIM	3454.25	3581.73	3538.22	3624.37	3667.88	3710.52
HCLTECH	927.90	944.10	923.30	960.80	981.60	998.30
HDFC	1167.75	1215.23	1202.12	1227.12	1240.23	1252.12
HDFCBANK	1019.05	1050.55	1039.80	1061.75	1072.50	1083.70
HEROMOTOCO	2472.55	2507.38	2459.72	2582.67	2630.33	2705.62
HINDALCO	78.65	83.27	80.53	84.78	87.52	89.03
HINDUNILVR	851.15	867.40	850.65	877.70	894.45	904.75
ICICIBANK	269.95	290.77	285.03	294.33	300.07	303.63
IDEA	147.00	151.15	149.80	153.45	154.80	157.10
INDUSINDBK	865.60	890.72	876.18	907.83	922.37	939.48
INFY	1092.05	1124.62	1099.33	1142.78	1168.07	1186.23
ITC	320.20	325.23	319.72	328.27	333.78	336.82
KOTAKBANK	647.60	678.67	669.33	689.33	698.67	709.33
LT	1631.55	1725.00	1710.00	1740.00	1755.00	1770.00
LUPIN	1803.65	1847.18	1816.57	1883.27	1913.88	1949.97
M&M	1243.25	1296.90	1271.55	1313.35	1338.70	1355.15
MARUTI	4241.80	4526.28	4485.22	4570.07	4611.13	4654.92
NMDC	93.35	91.90	90.75	93.20	94.35	95.65
NTPC	115.30	121.65	119.90	123.55	125.30	127.20
ONGC	227.70	252.23	248.52	254.82	258.53	261.12
PNB	142.60	154.35	149.35	157.50	162.50	165.65
POWERGRID	131.10	132.57	131.73	133.88	134.72	136.03
RELIANCE	829.55	899.33	890.72	905.62	914.23	920.52
SBIN	245.40	259.50	251.50	264.20	272.20	276.90
SUNPHARMA	891.10	916.18	894.47	929.27	950.98	964.07
TATAMOTORS	308.25	326.97	321.53	333.18	338.62	344.83
TATAPOWER	62.25	66.72	65.43	67.48	68.77	69.53
TATASTEEL	206.10	233.00	228.75	235.75	240.00	242.75
TCS	2578.65	2644.20	2612.25	2687.05	2719.00	2761.85
TECHM	523.65	549.02	534.98	559.08	573.12	583.18
ULTRACEMCO	2842.15	2922.47	2872.03	2976.23	3026.67	3080.43
VEDL	81.10	92.80	91.00	94.90	96.70	98.80
WIPRO	544.35	567.47	558.93	572.23	580.77	585.53
YESBANK	629.70	677.97	663.78	693.48	707.67	723.18
ZEEL	358.70	376.82	370.43	383.98	390.37	397.53



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.:NSE/CML/30515:- Face Value Split - Aegis Logistics Limited from Rs. 10 to Rs.1 wef September 16, 2015

NSE Download Ref No :NSE/FAOP/3052:- Exclusion of Futures and Options contracts on AMTEKAUTO wef October 30, 2015

NSE Download Ref No :NSE/FAOP/30592:- Change in the Constituents of Indices. SOUTHBANK will replace CROMPGREAV in Nifty Midcap 50 Index. CROMPGREAV will be excluded from CNX Infrastructure Index wef September 28, 2015

NSE Download Ref.No.:NSE/CML/30589:- Listing of Equity Shares of Arvind Infrastructure Limited pursuant to Scheme of Arrangement wef August 26, 2015

NSE Download Ref.No.: NSE/CML/30586:- Listing of Equity Shares of Satin Creditcare Network Limited (SATIN) (New Listing)wef August 26, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
LINCPEN	25-Aug-15	Annual General Meeting/Dividend	2.5
BALAJITELE	25-Aug-15	Dividend	0.6
GARWALLROP	25-Aug-15	Dividend	3
KAJARIACER	25-Aug-15	Annual General Meeting/Dividend	4
MPHASIS	25-Aug-15	Annual General Meeting/Dividend	16
MARUTI	26-Aug-15	Annual General Meeting/Dividend	25
JUBLFOOD	26-Aug-15	Annual General Meeting/Dividend	2.5
GPIL	27-Aug-15	Annual General Meeting/Dividend	1
RAIN	27-Aug-15	Dividend	1
VENKEYS	27-Aug-15	Dividend	5
SOLARINDS	27-Aug-15	Annual General Meeting/Dividend	9
CONCOR	27-Aug-15	Dividend	5.4
GAIL	27-Aug-15	Dividend	3
SMLISUZU	27-Aug-15	Dividend	6
CHAMBLFERT	28-Aug-15	Dividend	1.9
BPCL	28-Aug-15	Annual General Meeting/Dividend	22.5
ASHOKA	28-Aug-15	Annual General Meeting/Dividend	0.7
JBFINDD	28-Aug-15	Dividend	2
SRF	28-Aug-15	Dividend	5
ISFT	31-Aug-15	Annual General Meeting/Dividend	1
ONMOBILE	31-Aug-15	Annual General Meeting/Dividend	1.5
GSFC	31-Aug-15	Annual General Meeting/Dividend	2.2

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1125/\$1096 & Resistance = \$1191/\$1227.
- Crude oil range->\$34 to \$44.
- Wall Street in free-fall; all three indexes in correction: - Wall Street opened sharply lower on Monday with the Dow Jones industrial average losing more than a 1,000 points following a more-than 8 percent drop in Chinese shares and a selloff in oil and other commodities.
- Great fall of China sinks world stocks, dollar tumbles: - Alarm bells rang across world markets on Monday as a near 9 percent dive in China shares and a sharp drop in the dollar and major commodities panicked investors. European stocks were almost 3 percent in the red and Wall Street was braced for similar losses after Asian shares slumped to 3-year lows as a three month-long rout in Chinese equities threatened to get out of hand.
- Dollar extends losses against euro, yen: - The dollar extended losses against the yen and the euro on Monday, after steep falls in Chinese equities overnight added to fears that the world's second-largest economy is slowing and added to doubts over how soon the Federal Reserve will hike interest rates.
- Oil plunges to fresh 6-1/2 year low as panic grips the market: - Oil futures sank to levels not seen since the peak of the global financial crisis in 2009 on Monday, as steep declines on China's stock market rattled investors' confidence.
- Gold climbs to fresh 7-week high as global equities, U.S. dollar tumble: - Gold prices rose to a fresh seven-week high on Monday, as heavy losses in global equity markets and the U.S. dollar boosted demand for the yellow metal.
- U.S. natural gas futures slide to 11-week low as forecasts turn cooler: - U.S. natural gas prices slumped to an 11-week low on Monday, as forecasts for mild weather.

TRENDS & OUTLOOK – DATE: 25- Aug- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Oct)	26800	27100	27420	27850	28110
SILVER (Sep)	33501	34700	35600	37200	38550

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Aug)	322	327	332	339	346
ZINC (Aug)	110.10	112.30	114.55	117.30	120.20
LEAD (Aug)	106.45	108.50	110.70	113.70	116.55
NICKEL (Aug)	590	615	639	666	691

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Sep)	2370	2500	2626	2730	2865
NATURAL GAS (Aug)	167	171	178	185	192

DATE TALKS : TODAY'S ECONOMIC DATA :

FOMC Member Lockhart Speaks, CB Leading Index of China, German Ifo Business Climate, Belgian NBB Business Climate, HPI, S&P/CS Composite-20 HPI, Flash Services PMI, CB Consumer Confidence, New Home Sales, Richmond Manufacturing Index.



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